



Une évaluation multi-critères du vieillissement actif en Europe

15^e colloque du COR

Emploi des seniors et vieillissement actif en Europe

Asghar Zaidi

University of Southampton and London School of Economics

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Introducing positive approaches to ageing

1.1 Speed and scale of population ageing



Source: United Nations, Department of Economic and Social Affairs, Population Division. World Population Prospects: The 2015 Revision, Graphs prepared for the 2015 Insight Report of the Global Age Watch Index, HelpAge International (2015)

1.2 Active ageing as a policy approach

- Active and engaged people contribute to their own health, wellbeing and autonomy as well as to the welfare of the society in which they live.
- It rejects the deficit model which projects older people as dependents. It recognises equality of opportunity and potential of older people.
- Active ageing includes paid work as well as unpaid activities, and also independent living and self-reliance.
- It is not just influenced by policies and programmes of the governments but it is also determined by our own behaviour (e.g. healthy lifestyle; longer careers).

Emphasis on active ageing at the European level

- I. Designation of 2012 as the European Year for Active Ageing and Solidarity between Generations
- II. European Innovation Partnership on Active and Healthy Ageing (EIP-AHA) – setting out the target to increase the average healthy lifespan of Europeans by 2 years by 2020





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The EU's Active Ageing Index "AAI"

Objectives of the AAI project 2012-15 Launched on the eve of the European Year 2012

- I. To produce high-quality, independent, multiperspective evidence on active ageing;
- II. To highlight the contributions of older people in different dimensions of their lives; and identify the potential of older people that goes untapped;
- III. To offer policy makers comparative evidence and encourage them to use it in developing strategies for promoting active ageing.

The AAI framework

22 indicators, 4 domains, for men/women

Active Ageing Index

The Active Ageing Index (AAI) is a tool to measure the untapped potential of older people for active and healthy ageing across countries. It measures the level to which older people live independent lives, participate in paid employment and social activities as well as their capacity to actively age.



Source: For a discussion on the choice of indicators, see Zaidi et al. (2013, 2016)

Critical observations about the AAI

AAI indicators focus on outcomes rather than processes: Legal instruments ——> Implementation ——> Outcomes

> And: no value judgement that a single model of active ageing is prescribed for all nations across Europe





Key findings for 28 EU countries

Drawn from The AAI Analytical Report Published in April 2015

Source: Zaidi and Stanton (2015)

Key message 1: Affluent EU States in the Northern and Western Europe have had greater overall success



Source: Zaidi and Stanton (2015), pp. 18

¿ Higher index value.

Lower index value S

Key message 2: A fuller realisation of active ageing remains an aspiration (even in the most developed welfare states of the EU)



Key message 3: **AAI** scores for men are higher than women, especially where employment and incomes are involved

Source: Zaidi and Stanton (2015), pp. 31

| | e | Partici | | ondent Capac | city for |
|---------------|-------------|-----------------------|-----------------------|------------------------------|------------|
| Gender gap 2 | 2014 Employ | yment in soo | | ring active | ageing |
| Rank 2014-AAI | + 🛉 | * + + * | ↑ + + 1 | * + + * 0.7 | * + |
| 1 Sweden | 7.1 | | 0.8 1.9 | | 0.5 |
| 2 Denmark | 9.1 | 2.6 | 0.2 | | 0.5 |
| 3 Netherlands | 13.8 | 1.9 | 2.4 | | |
| 4 UK | 10.6 | | 1.7 1.5 | | |
| 5 Finland | 1.5 | | 3.4 2.2 | | 2.8 |
| 6 Ireland | 12.3 | | 3.8 3.4 | 0.3 | |
| France | 3.8 | 2.1 | 4.0 | | 1.8 |
| 8 Luxembourg | 7.6 | <u>8</u> 9 | 2.8 | 3.0 | |
| Germany | 9.3 | 1.9 | 3.3 | 0.5 | |
| 10 Estonia | | 0.8 | 1.8 3.0 | | 6.1 |
| 11 Czech Rep | 12.4 | 4.1 | 1.7 | | 1.9 |
| 12 Cyprus | 18.1 | | 1.0 2.8 | 6.1 | |
| 13 Austria | 11.0 | 2.1 | 0.9 | 1.8 | |
| 14 Italy | 13.1 | | 0.5 2.7 | 2.6 | |
| EU28 avg | 9.5 | 0.1 | 2.8 | 0.5 | |
| 15 Belgium | 7.6 | 3.0 | 3.9 | | 1.3 |
| 16 Portugal | 11.2 | 0.0 | 2.5 | 2.8 | |
| 17 Spain | 8.5 | | 2.2 2.8 | 1.4 | |
| 18 Croatia | 11.6 | 1. <mark>5</mark> | 4.5 | 2.1 | |
| 19 Latvia | 2.4 | | 6.3 3.8 | | 1.2 |
| 20 Lithuania | 5.3 | 2.0 | 1.9 | | 2.6 |
| 21 Malta | 22.9 | 1.1 | | 1.2 1.5 | |
| 22 Bulgaria | 6.0 | | 0.4 7.5 | 0.5 | |
| 23 Slovenia | 9.2 | 1.7 | 2.5 | | 0.3 |
| 24 Romania | 10.5 | | 1.6 4.0 | 2.9 | |
| 25 Slovakia | 10.6 | | 1.3 2.7 | 1.1 | |
| 26 Hungary | 6.0 | 0.6 | 2.9 | 1.3 | |
| 27 Poland | 12.5 | | 2.3 3.2 | | 2.0 |
| 28 Greece | 13.1 | | 3.7 3.4 | 3.2 | |
| 28 Greece | 13.1 | | 3.7 3.4 | 3.2 | |

Key message 4: Active ageing has been increasing in < the EU, despite < economic crisis and austerity measures

On average, an increase of nearly 2 points in the EU, while an increase of nearly 3 points or more in nine EU countries (during 2008-2012).

Source: Zaidi and Stanton (2015), pp. 33

| H | Active | Ageing | Index 2010, 2012 and 2014-AAI | |
|----------|--------|--------|-------------------------------|--|
|----------|--------|--------|-------------------------------|--|

| | Ran AAI | k 2014 | 2010 AAI | | | | Change 10-14 MEN WOMEN |
|----|------------|-------------|-------------|------|---------|------|---------------------------|
| | 1 | Sweden | 42.6 | 44.2 | 44.9 | 2.3 | 2.7 2.0 |
| | 2 | Denmark | 38.8 | 40.0 | 40.3 | 1.5 | 1.5 1.6 |
| | 3 | Netherlands | 38.6 | 38.9 | 40.0 | 1.4 | 1.5 1.3 |
| | 4 | ик / | 38.0 | 39.7 | 39.7 | 1.7 | 1.1 2.5 |
| | 5 | Finland | 36.9 | 38.3 | 39.0 | 2.1 | 1.4 2.7 |
| | 6 | Ireland | 35.8 | 38.5 | 38.6 | 2.8 | 0.7 4.7 |
| < | 7 | France | 33.0 | 34.3 | 35.8 | 2.9 | 3.1 |
| | 8 | Luxembourg | 31.8 | 35.2 | 35.7 | 3.9 | 4.9 3.0 |
| | 9 | Germany | 34.3 | 34.3 | 35.4 | 1.1 | 0.4 |
| _ | 10 | Estonia | 33.4 | 32.9 | 34.6 | 1.2 | -0.6 2.5 |
| d | 11 | Czech Rep. | 31.0 | 33.8 | 34.4 | 3.4 | 3.2 3.7 |
| | 12 | Cyprus | 32.4 | 35.7 | 34.2 | 1.7 | -0.1 3.4 |
| 5 | 13 | Austria | 31.3 | 33.6 | 34.1 | 2.7 | 2.9 2.7 |
| | 14 | Italy | 30.1 | 33.8 | 34.0 | 4.0 | 3.8 4.0 |
| < | | EU28 avg. | 32.0 | 33.4 | 33.9 | 1.8 | 1.3 2.3 |
| | 15 | Belgium | 32.4 | 33.2 | 33.7 | 1.3 | 1.2 1.6 |
| se | 16 | Portugal | 32.3 | 34.1 | 33.5 | 1.2 | 1.4 1.1 |
| | 17 | Spain | 30.4 | 32.5 | 32.6 | 2.3 | 1.1 3.3 |
| e | 18 | Croatia | 28.3 | 30.8 | 31.6 | 3.3 | 4.0 2.9 |
| h | 19 | Latvia | 32.2 | 29.6 | 31.5 | -0.7 | -4.1 1.5 |
| J | 20 | Lithuania | 30.1 | 30.7 | 31.5 | 1.4 | -0.2 2.6 |
| e | 21 | Malta | 28.0 | 30.6 | 31.5 | 3.5 | 4.4 2.3 |
| • | 22 | Bulgaria | 26.9 | 29.4 | 29.9 | 2.9 | 2.5 3.4 |
| | 23 | Slovenia | 30.0 | 30.5 | 29.8 | -0.2 | -0.2 0.0 |
| | 24 | Romania | 29.4 | 29.4 | 29.6 | 0.3 | -1.1 1.3 |
| | 25 | Slovakia | 26.8 | 27.7 | 28.5 | 1.7 | 0.8 2.5 |
| | 26 | Hungary | 26.3 | 27.5 | 28.3 | 2.0 | 2.1 1.9 |
| | 27 | Poland | 27.0 | 27.1 | 28.1 | 1.1 | 0.0 |
| | 28 | Greece | 28.7 | 29.0 | 27.6 | -1.1 | -2.0 -0.2 |
| | | | | | | | |





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Conclusions

Strengths of the AAI

- 1. The AAI framework identifies specific priorities for each country regarding where the potential of older people is not realised, and by how much?
- 2. The AAI framework (with further research) points to successful / innovative policy instruments to promote active and healthy ageing.

Limitations

- 3. The AAI evidence is only as good as the underlying data and its comparability
- 4. Comparative research must also capture diversity of contexts across countries; and different visions and goals with respect to active and healthy ageing.

Why such a strong rhetoric has been failing to deliver a policy response?

A joined-up approach is missing for active ageing strategies:

.... a vertical partnership between individuals and policymakers in which the state level initiatives and removal of barriers/disincentives meet with reinforcing positive responses from the individuals and their families;

.... a horizontal partnership in different policy areas (employment; social protection; health and social care) – not to operate in silos and miss out on synergies.





Thank you email: <u>Asghar.Zaidi@soton.ac.uk</u>

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